Step 1. Enter your Name and Email

Step 2. Select Trust

This box self-populates, don’t worry about it

Step 3. Fill in the $ Amount you’d like to invest (min. $1,000)

Click “Next”
Your CONTACT NAME should already be populated.

- **Step 1.** Enter Trust Name
- **Step 2.** Enter Trust Address
- **Step 3.** Enter Trust details

Non-U.S. trusts welcome!

Click “Next”
Step 1. Enter the address of the person behind the company.

Step 2. Enter the person's details.

Click “Next”
If the person associated with the Trust is **ACCREDITED**...

**Step 1.** Select "Yes"

**Step 2.** Choose One - reason your company is accredited

**Step 3.** U.S. OR Non-U.S.

**Step 4.** Odds are you are exempt from backup withholding.

Click "Next"

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If the person associated with the Trust is **NON-ACCREDITED**...

**Step 1.** Select "No"

**Step 2.** Fill in the blanks

**Step 3.** U.S. Citizen OR Non-U.S.

**Step 4.** Odds are you are exempt from backup withholding.

Click "Next"
Easy way to find the required information is to look at a check...

Type Name

Choose one for each

Routing Number

Account Number

Click "Next"
Type Name After Reviewing

Click “Next”
CONGRATULATIONS!

Now you’re ready to sit back, relax...

...and let stREITwise take it from here.