



For Investors Registering as a
Self-Directed IRA or 401(k)

Step 1.
Enter your Name and Email

Your Name ⓘ

Your Email Address

Step 2.
Select Self-Directed IRA

I am investing as:

- an Individual or Individuals
- a Company (Corporation, LLC, etc.)
- a Trust
- a Self-Directed IRA or 401(k)

Step 3.
Fill in the \$ Amount you'd like to invest

How much do you wish to invest in this offering? (USD)

of Shares

This box self-populates, don't worry about it

Next

Click "Next"

Encrypted Page - SSL Secure

1st stREIT Office ✕

Investor Details - Investor is a Self-Directed IRA or 401(k)

Step 2 of 7

Retirement Account Company Name

Retirement Account Name ⓘ

Retirement Account Company Country

▼

Retirement Account Company Street Address

City State ZIP Code

Retirement Account Company Email

Retirement Account Company Phone

Retirement Account EIN ⓘ

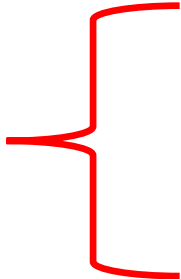
State of Formation ⓘ

Technology by FundAmerica, LLC

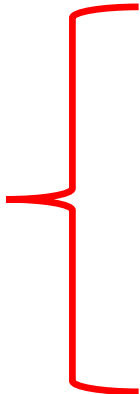
Step 1.
Enter the formal name of the retirement account



Step 2.
Enter address of your retirement company



Step 3.
Enter retirement account company details



Click "Next"



Encrypted Page - SSL Secure

1st stREIT Office ×

Associated Person - Investor is a Self-Directed IRA or 401(k)

Step 3 of 7

Associated Person's Name ⓘ

Associated Person's Country

▼

Associated Person's Street Address

City **State** **ZIP Code**

▼

Associated Person's Email

Associated Person's Phone

Associated Person's Social Security Number ⓘ

Date of Birth ⓘ

Technology by FundAmerica, LLC

Step 1.
Enter YOUR information

Step 2.
Enter YOUR details

Click "Next"

Encrypted Page - SSL Secure

1st stREIT Office
Investor Questionnaire
Step 4 of 7

This information is needed for us to comply with SEC and state securities regulations. We ask the following questions to determine if the amount you may invest is limited by law.

Are you an "accredited" investor (meaning do you earn over \$200,000 per year, have a net worth of \$1m or more, or are an institutional investor)?

Yes No

I qualify as an accredited investor as follows:

- I have an individual net worth, or joint net worth with my spouse, that exceeds \$1 million including any IRA's, 401K's and other retirement accounts, but excluding the net value of my primary residence.
- I am an individual with income of over \$200,000 in each of the last two years, or joint income with my spouse exceeding \$300,000 in those years, and I reasonably expect at least the same this year.

Substitute Form W-9 Statement

Under penalty of perjury, by accepting the agreement below I certify that I have provided my correct taxpayer identification number, and:

- I am a US citizen, US resident, or other US person.
- I am not a US citizen, US resident, or other US person.

And:

- I am exempt from backup withholding.
- I am subject to backup withholding. (Only check this option if you've been notified by the IRS that you are subject to backup withholding.)

Start Over Prev Next

Step 1.
Select "Yes"

Step 2.
Select this one OR that one

Step 3.
U.S. Citizen OR Non-U.S.

Step 4.
Odds are you are exempt from backup withholding.

Click "Next"

Encrypted Page - SSL Secure

1st stREIT Office
Investor Questionnaire
Step 4 of 7

This information is needed for us to comply with SEC and state securities regulations. We ask the following questions to determine if the amount you may invest is limited by law.

Are you an "accredited" investor (meaning do you earn over \$200,000 per year, have a net worth of \$1m or more, or are an institutional investor)?

Yes No

As you are not an "accredited investor" the law limits the total amount you can invest based on your annual income and your net worth. Please provide these so that we may determine if the amount you wish to invest is within these limitations.

Annual Income
\$ [input field]

Net Worth
\$ [input field]

Substitute Form W-9 Statement

Under penalty of perjury, by accepting the agreement below I certify that I have provided my correct taxpayer identification number, and:

- I am a US citizen, US resident, or other US person.
- I am not a US citizen, US resident, or other US person.

And:

- I am exempt from backup withholding.
- I am subject to backup withholding. (Only check this option if you've been notified by the IRS that you are subject to backup withholding.)

Start Over Prev Next

Step 1.
Select "No"

Step 2.
Fill in the blanks

Step 3.
U.S. Citizen OR Non-U.S.

Step 4.
Odds are you are exempt from backup withholding.

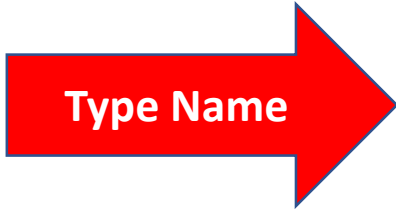
Click "Next"



Easy way to find the required information is to look at a check...



Routing Number Account Number



Encrypted Page - SSL Secure

1st stREIT Office

ACH Authorization Form

Step 5 of 7

Name on Account

Routing Number

Account Number

Check Type Business Personal

Account Type Checking Savings

Choose one for each

IMPORTANT: Please read before completing, signing and submitting.

Direct Payment via ACH is a transfer of funds from (or to) a bank account for the purposes of making a payment.

I (we) hereby authorize the escrow agent ("Escrow Agent"), to electronically initiate credit and debit entries to my (our) account at the financial institution listed below (hereinafter "Bank"), and, if necessary, initiate adjustments for any transactions credited/debited in error.

This authority authorizes the Escrow Agent to credit my (our) account to correct errors and with payments, refunds, reimbursements, and other funds, and to debit my (our) account for the investments I make, and will remain in effect until such time that the Escrow Agent is notified by me (us) in writing to revoke it, with such notice provided at support@primetrust.com at least 3 business days in advance. I (we) agree that the ACH transactions I (we) authorize comply with all applicable law.

First transaction will occur on or after %%TODAY%%.

Please type your name here to sign ACH authorization.

Please type your name here to sign ACH authorization.

Start Over Prev Next

Click "Next"

Encrypted Page - SSL Secure

1st stREIT Office
Sign Subscription Agreement

Step 6 of 7

**SUBSCRIPTION AGREEMENT
FOR QUALIFIED PURCHASERS**

1st stREIT Office Inc.,
a Maryland Corporation

Scroll to review

THIS SUBSCRIPTION AGREEMENT (this “**Agreement**” or this “**Subscription**”) is made and entered into as of ____ day of _____, _____, at _____, by and between the undersigned (the “**Subscriber**,” “**Investor**,” or “**you**”) and **1st stREIT OFFICE INC.**, a Maryland corporation (the “**Company**” or “**we**” or “**us**” or “**our**”), with reference to the facts set forth below.

WHEREAS, subject to the terms and conditions of this Agreement, the Subscriber wishes to irrevocably subscribe for and purchase (subject to acceptance of such subscription by the Company) certain shares of Common Stock (the “**Common Stock**”), as set forth in Section 1 and on the signature page hereto, offered pursuant to that certain Offering Circular, dated as of [_____] (the “**Offering Circular**”) of the Company.

NOW, THEREFORE, in order to implement the foregoing and in consideration of the mutual representations, warranties, covenants and agreements contained herein and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the parties hereto agree as follows:

Print Agreement

Type signature to sign the agreement: Jeffrey Karsh.

Type signature for Jeffrey Karsh here.

Start Over Prev **Next**

Type Name After Reviewing

Click “Next”

CONGRATULATIONS!


Now you're ready to sit back, relax...



...and let stREITwise take it from here.

Encrypted Page - SSL Secure

1st stREIT Office ✕
Funds Transfer Instructions
Finished!

Congratulations! 

Your investment commitment is in! Since you have chosen to fund your investment via ACH, funds will be drawn from your account automatically in 1-2 business days. You will be sent an e-mail when your funds have been received and further instructions if we need anything else. Thank you!

If you have any questions or need further assistance in funding your commitment, please contact jkarsh@tryperion.com.

Sincerely,
Jeffrey Karsh
1st stREIT Office Inc.

ACH Transfer Details

Funds will be drawn from the following account in 1-2 business days:

Bank Name:	WELLS FARGO BANK, NA
Name on Bank Account:	Jeffrey Karsh
Account Number:	*****2222
Routing Number	121000248
Amount	\$10,000.00

Start Over